

**WATERLEFE COMMUNITY DEVELOPMENT DISTRICT**

**FISCAL YEAR 2018/2019 O&M & DEBT SERVICE ASSESSMENT SCHEDULE**

TOTAL O&M BUDGET  
COLLECTION COSTS @ 7.0%  
TOTAL O&M ASSESSMENT

\$1,229,230.00  
\$92,522.69  
\$1,321,752.69

| LOT SIZE   | UNITS ASSESSED |                             |                             | ALLOCATION OF O&M ASSESSMENT |               |                |                       | TOTAL                   | TOTAL                   | PER LOT ANNUAL ASSESSMENT |                             |                             |                      |
|--|----------------|-----------------------------|-----------------------------|------------------------------|---------------|----------------|-----------------------|-------------------------|-------------------------|---------------------------|-----------------------------|-----------------------------|----------------------|
|  | O&M            | SERIES 2012                 | SERIES 2016                 | EAU FACTOR                   | TOTAL         | % TOTAL        | TOTAL                 | SERIES 2012             | SERIES 2016             | O&M <sup>(3)</sup>        | SERIES 2012                 | SERIES 2016                 | TOTAL <sup>(6)</sup> |
|  |                | DEBT SERVICE <sup>(1)</sup> | DEBT SERVICE <sup>(2)</sup> |                              | EAU's         | EAU's          | O&M BUDGET            | DEBT SERVICE ASSESSMENT | DEBT SERVICE ASSESSMENT |                           | DEBT SERVICE <sup>(4)</sup> | DEBT SERVICE <sup>(5)</sup> |                      |
| Classic  | 53             | 32                          | 52                          | 1.00                         | 53.00         | 9.01%          | \$119,137.57          | \$15,436.16             | \$17,705.48             | \$2,247.88                | \$482.38                    | \$340.49                    | \$3,070.75           |
| Estates  | 216            | 175                         | 215                         | 1.00                         | 216.00        | 36.73%         | \$485,541.80          | \$168,833.00            | \$73,205.35             | \$2,247.88                | \$964.76                    | \$340.49                    | \$3,553.13           |
| Marina   | 19             | 17                          | 19                          | 1.00                         | 19.00         | 3.23%          | \$42,709.70           | \$16,400.92             | \$6,469.31              | \$2,247.88                | \$964.76                    | \$340.49                    | \$3,553.13           |
| Multi-Family   | 144            | 139                         | 144                         | 1.00                         | 144.00        | 24.49%         | \$323,694.54          | \$39,113.21             | \$49,030.56             | \$2,247.88                | \$281.39                    | \$340.49                    | \$2,869.76           |
| River Club   | 0              | 3                           | 3                           | 1.00                         | 0.00          | 0.00%          | \$0.00                | \$10,109.43             | \$1,021.47              | \$0.00                    | \$3,369.81                  | \$340.49                    | \$3,710.30           |
| Villa  | 156            | 119                         | 155                         | 1.00                         | 156.00        | 26.53%         | \$350,669.08          | \$33,485.41             | \$52,775.95             | \$2,247.88                | \$281.39                    | \$340.49                    | \$2,869.76           |
|  | <u>588</u>     | <u>485</u>                  | <u>588</u>                  |                              | <u>588.00</u> | <u>100.00%</u> | <u>\$1,321,752.69</u> | <u>\$283,378.13</u>     | <u>\$200,208.12</u>     |                           |                             |                             |                      |
| LESS: Manatee County Collection Costs (3%) and Early Payment Discounts (4%): |                |                             |                             |                              |               |                | <u>(\$92,522.69)</u>  | <u>(\$19,836.47)</u>    | <u>(\$13,774.32)</u>    |                           |                             |                             |                      |
| <b>Net Revenue to be Collected</b>   |                |                             |                             |                              |               |                | <u>\$1,229,230.00</u> | <u>\$263,541.66</u>     | <u>\$186,433.80</u>     |                           |                             |                             |                      |

(1) Reflects the number of total lots with Series 2012 debt outstanding.

(2) Reflects the number of total lots with Series 2016 debt outstanding.

(3) Note this assessment table reflects an equal per unit O&M assessment approved by the Board of Supervisors.

(4) Annual debt service assessment per lot adopted in connection with the Series 2012 bond issue. Annual assessment includes principal, interest, Manatee County collection costs and early payment discounts.

(5) Annual debt service assessment per lot adopted in connection with the Series 2016 bond issue. Annual assessment includes principal, interest, Manatee County collection costs and early payment discounts.

(6) Annual assessment that will appear on November 2018 Manatee County property tax bill. Amount shown includes all applicable county collection costs and early payment discounts (up to 4% if paid early).